

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
**FOX ROTHSCHILD LLP**  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
Telephone: (702) 262-6899  
Facsimile: (702) 597-5503  
Email: baxelrod@foxrothschild.com  
nkoffroth@foxrothschild.com

*Counsel for Debtor*

Ryan J. Works, Esq. (NSBN 9224)  
Amanda M. Perach, Esq. (NSBN 12399)  
**McDONALD CARANO LLP**  
2300 West Sahara Avenue, Suite 1200  
Las Vegas, Nevada 89102  
Telephone: (702) 873-4100  
Email: rworks@mcdonaldcarano.com  
aperach@mcdonaldcarano.com

John R. Ashmead, Esq.  
Robert J. Gayda, Esq.  
Catherine V. LoTempio, Esq.  
Andrew J. Matott, Esq.  
**SEWARD & KISSEL LLP**  
*admitted pro hac vice*  
One Battery Park Plaza  
New York, NY 10004  
Telephone: (212) 574-1200  
Email: ashmead@sewkis.com  
gayda@sewkis.com  
lotempio@sewkis.com  
matott@sewkis.com

*Counsel for Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF HEARING ON  
JOINT MOTION TO APPROVE  
SETTLEMENT AGREEMENT WITH  
GENESIS GLOBAL HOLDCO, LLC  
PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 9019**

Hearing Date: November 30, 2023

Hearing Time: 10:30 a.m.

FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 262-6899  
(702) 597-5503 (fax)

1 **PLEASE TAKE NOTICE** that on the 13th day of October, 2023, Cash Cloud, Inc. dba Coin  
 2 Cloud (the “Debtor”) and the Official Committee of Unsecured Creditors (“UCC”), by and through  
 3 their respective counsel, filed a *Joint Motion to Approve Settlement Agreement with Genesis Global*  
 4 *Holdco, LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019* (the “Motion”).<sup>1</sup> Copies of  
 5 the Motion and related pleadings are available at <https://cases.stretto.com/CashCloud> (the “Case  
 6 Website”).

7 **NOTICE IS FURTHER GIVEN** that if you do not want the court to grant the relief sought  
 8 in the Motion, or if you want the court to consider your views on the Motion, then you must file an  
 9 opposition with the court, and serve a copy on the person making the Motion ***no later than 14 days***  
 10 preceding the hearing date for the Motion, unless an exception applies (see Local Rule 9014(d)(3)).

11 The opposition must state your position, set forth all relevant facts and legal authority, and be  
 12 supported by affidavits or declarations that conform to Local Rule 9014(c).

13 If you object to the relief requested, you ***must*** file a **WRITTEN** response to this pleading  
 14 with the court. You ***must*** also serve your written response on the person who sent you this notice.

15 If you do not file a written response with the court, or if you do not serve your written  
 16 response on the person who sent you this notice, then:

- 17 • The court may ***refuse to allow you to speak*** at the scheduled hearing; and
- 18 • The court may ***rule against you*** without formally calling the matter at the hearing.

19 **NOTICE IS FURTHER GIVEN** that a hearing on the Motion will be held before the  
 20 Honorable Mike K. Nakagawa, United States Bankruptcy Judge in the Foley Federal Building  
 21 located at 300 Las Vegas Boulevard South, Courtroom 2, Las Vegas, Nevada 89101, on **November**  
 22 **30, 2023** at the hour of **10:30 a.m.** Pursuant to Administrative Order 2020-14, all hearings are  
 23 currently being held telephonically absent further order of the Court. Parties are permitted to appear  
 24 telephonically by dialing (669) 254-5252 and entering meeting ID 161 062 2560 and entering access  
 25 code or passcode 029066#.

26  
 27  
 28 <sup>1</sup> Capitalized terms not defined herein have the meanings assigned to them in the Motion.

1 Dated this 13<sup>th</sup> day of October 2023.

2 **FOX ROTHSCHILD LLP**

3 By /s/Brett A. Axelrod  
4 BRETT A. AXELROD, ESQ.  
5 Nevada Bar No. 5859  
6 NICHOLAS A. KOFFROTH, ESQ.  
7 Nevada Bar No. 16264  
8 1980 Festival Plaza Drive, Suite 700  
9 Las Vegas, Nevada 89135  
10 *Counsel for Debtor*

11 and

12 Ryan J. Works, Esq. (NSBN 9224)  
13 Amanda M. Perach, Esq. (NSBN 12399)  
14 **McDONALD CARANO LLP**  
15 2300 West Sahara Avenue, Suite 1200  
16 Las Vegas, Nevada 89102  
17 Telephone: (702) 873-4100  
18 Email: rworks@mcdonaldcarano.com  
19 aperach@mcdonaldcarano.com

20 John R. Ashmead, Esq.  
21 Robert J. Gayda, Esq.  
22 Catherine V. LoTempio, Esq.  
23 Andrew J. Matott, Esq.

24 **SEWARD & KISSEL LLP**  
25 *admitted pro hac vice*  
26 One Battery Park Plaza  
27 New York, NY 10004  
28 Telephone: (212) 574-1200  
Email: ashmead@sewkis.com  
gayda@sewkis.com  
lotempio@sewkis.com  
matott@sewkis.com

*Counsel for Official Committee  
of Unsecured Creditors*